

# Disclosure report in accordance with CRR/CRD IV.

As at 31 December 2014.

## Appendix: Main features of capital instruments.

Main features of  
capital instruments –  
Common Equity Tier 1.

Necessary main features for disclosure purposes		Characteristic			
1	Issuer	Free text	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation
3	Law applicable to the instrument	Free text	German law	German law	German law
<b>Regulatory treatment</b>					
4	CRR transitional rules	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
5	CRR rules after transition period	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
6	Eligible at solo /group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contributions	Share capital	Share capital	Share capital
8	Amount eligible for inclusion in prudential capital	Free text	2.942.312.867,65 €	69.900.000,00 €	471.700.000,00 €
9	Nominal value of instrument	Free text	2.942.312.867,65 €	69.900.000,00 €	471.700.000,00 €
9a	Issue price	Free text	Various; when new share capital was issued, the amount exceeding the nominal amount was allocated to the capital reserve	Various; when new share capital was issued, the amount exceeding the nominal amount was allocated to the capital reserve	Various; when new share capital was issued, the amount exceeding the nominal amount was allocated to the capital reserve
9b	Repayment price	Free text	n/a	n/a	n/a
10	Accounting classification	Equity capital Liability (amortized cost) Liability (fair value) Non-controlling interest in consolidated subsidiary	Share capital	Share capital	Share capital
11	Original issue date	Free text	Share capital issued on various dates, most recently on 1 January 2013	Share capital issued in January 2005	Share capital issued in June 2009
12	Indefinite or with expiry date	Indefinite With expiry date	Indefinite	Indefinite	Indefinite
13	Original expiry date	Free text	n/a	n/a	n/a
14	Callable by issuer subject to the prior approval of the competent authority	Yes/No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a
<b>Coupons/dividends</b>					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Variable
18	Nominal coupon and possible reference index	Free text	n/a	n/a	n/a
19	Is there a "dividend stop"?	Yes/No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Fully discretionary	Fully discretionary	Fully discretionary
21	Is there a cost increase clause or any other repayment incentive?	Yes/No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	Free text Always fully Fully or partially	n/a	n/a	n/a
25	If convertible, partially or fully	Free text Always partially	n/a	n/a	n/a
26	If convertible, conversion rate	Free text	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	Free text	n/a	n/a	n/a
30	Writedown characteristics	Yes/No	No	No	No
31	If written down, trigger for write-down	Free text Always fully Fully or partially	n/a	n/a	n/a
32	If written down, partially or fully	Free text Always partially Permanently Temporarily n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Free text	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all other instruments upon liquidation	Subordinate to all other instruments upon liquidation	Subordinate to all other instruments upon liquidation
36	Characteristics of the converted instruments in contravention of the rules Where applicable, state characteristics which are in contravention of the rules	Yes/No	No	No	No
37		Free text	n/a	n/a	n/a

Main features of  
capital instruments -  
Additional Tier 1 capital.

Necessary main features for disclosure purposes		Characteristic	1	2
1	Issuer	Free text	Sachsen LB	Sachsen LB
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	No external reference	No external reference
3	Law applicable to the instrument	Free text	German law	German law
<b>Regulatory treatment</b>				
4	CRR transitional rules	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contributions	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for inclusion in prudential capital	Free text	37.500.000,00 €	10.000.000,00 €
9	Nominal value of instrument	Free text	37.500.000,00 €	10.000.000,00 €
9a	Issue price	Free text	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	July 9, 2001	November 15, 1999
12	Indefinite or with expiry date	Indefinite/ with expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	December 31, 2016	December 31, 2019
14	Callable by issuer subject to the prior approval of the competent authority	Yes/No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital
16	Later call dates, if applicable	Free text	n/a	n/a
<b>Coupons/dividends</b>				
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	8,0000%	7,8700%
19	Is there a "dividend stop"?	Yes/No	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes/No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	Free text	n/a	n/a
25	If convertible, partially or fully	Always fully Fully or partially Always partially	n/a	n/a
26	If convertible, conversion rate	Free text	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a
28	If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	n/a	n/a
29	If convertible, issuer of instrument after conversion	Free text	n/a	n/a
30	Writedown characteristics	Yes/No	Yes	Yes
31	If written down, trigger for write-down	Free text	JF	JF
32	If written down, partially or fully	Always fully Fully or partially Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Permanently Temporarily n/a	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Free text	Net profit	Net profit
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes/No	Yes	Yes
37	Where applicable, state characteristics which are in contravention of the rules	Free text	Term	Term

Necessary main features for disclosure purposes		3	4	5	6
1	Issuer	Sachsen LB	Sachsen LB	Sachsen LB	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	No external reference	No external reference
3	Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>					
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Not eligible
6	Eligible at solo /group / solo and group level	Tier 2 capital	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Tier 2 capital	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for inclusion in prudential capital	Tier 2 capital	30.000.000,00 €	30.000.000,00 €	50.765.148,30 €
9	Nominal value of instrument	Tier 2 capital	30.000.000,00 €	30.000.000,00 €	50.765.148,30 €
9a	Issue price	Tier 2 capital	100,00%	100,00%	100,00%
9b	Repayment price	Tier 2 capital	100,00%	100,00%	100,00%
10	Accounting classification	Tier 2 capital	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Tier 2 capital	January 5, 2000	April 26, 1999	December 31, 1993
12	Indefinite or with expiry date	Tier 2 capital	With expiry date	With expiry date	With expiry date
13	Original expiry date	Tier 2 capital	December 31, 2020	December 31, 2019	December 31, 2014
14	Callable by issuer subject to the prior approval of the competent authority	Tier 2 capital	No	No	Yes
15	Selectable call date, contingent call dates and settlement amount	Tier 2 capital	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital	At any time for tax reasons
16	Later call dates, if applicable	Tier 2 capital	n/a	n/a	n/a
<b>Coupons/dividends</b>					
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	7,8100%	8,2500%	5,0500%	1,6100%
19	Is there a "dividend stop"?	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	JF	JF	JF	BV
32	If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes	Yes
37	Where applicable, state characteristics which are in contravention of the rules	Term	Term	Term	Term

Necessary main features for disclosure purposes		7	8	9	10
1	Issuer	LBBW	LBBW	LBBW	LBBW
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	No external reference	No external reference
3	Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>					
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for inclusion in prudential capital	4.739.164,44 €	64.702.453,68 €	19.537.996,66 €	5.996.942,48 €
9	Nominal value of instrument	4.739.164,44 €	64.702.453,68 €	19.537.996,66 €	5.996.942,48 €
9a	Issue price	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	December 31, 1993	December 31, 1993	December 31, 1993	February 15, 1994
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	December 31, 2024	December 31, 2016	December 31, 2017	December 31, 2015
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	At any time for tax reasons	At any time for tax reasons	At any time for tax reasons	At any time for tax reasons
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>					
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	3,7400%	4,9600%	4,6900%	1,7300%
19	Is there a "dividend stop"?	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	BV	BV	BV	BV
32	If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes	Yes
37	Where applicable, state characteristics which are in contravention of the rules	Term	Term	Term	Term

Necessary main features for disclosure purposes		11	12	13	14
1	Issuer	LBBW	BW Bank Capital Funding Trust I	Sachsen LB	Sachsen LB
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	USU122163020	No external reference	No external reference
3	Law applicable to the instrument	German law	Delaware law	German law	German law
<b>Regulatory treatment</b>					
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Not eligible	Not eligible	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	(Partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contribution	Trust preferred securities	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for inclusion in prudential capital	8.912.840,07 €	50.004.000,00 €	20.451.675,24 €	61.000.000,00 €
9	Nominal value of instrument	8.912.840,07 €	50.004.000,00 €	20.451.675,24 €	61.000.000,00 €
9a	Issue price	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	February 15, 1994	October 8, 1999	June 1, 1999	April 16, 1999
12	Indefinite or with expiry date	With expiry date	Indefinite	With expiry date	With expiry date
13	Original expiry date	December 31, 2025	December 31, 2099	December 31, 2014	December 31, 2014
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	No	Yes
15	Selectable call date, contingent call dates and settlement amount	At any time for tax reasons	n/a	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital
16	Later call dates, if applicable	n/a	Quarterly	n/a	n/a
<b>Coupons/dividends</b>					
17	Fixed or variable dividend/coupon payments	Fixed	Variable	Fixed	Fixed
18	Nominal coupon and possible reference index	3,9300%	3-month Euribor + 3.36%	6,7300%	9,2500%
19	Is there a "dividend stop"?	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Non-cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	Yes	No	Yes	Yes
31	If written down, trigger for write-down	BV	n/a	JF	JF
32	If written down, partially or fully	Always partially	n/a	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	n/a	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	n/a	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes	Yes
37	Where applicable, state characteristics which are in contravention of the rules	Term	Limited participation in loss	Term	Term



Necessary main features for disclosure purposes		15	16	17	18
1	Issuer	Sachsen LB	Sachsen LB	Sachsen LB	Sachsen LB
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	No external reference	No external reference
3	Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>					
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for inclusion in prudential capital	7.500.000,00 €	30.000.000,00 €	5.000.000,00 €	15.000.000,00 €
9	Nominal value of instrument	7.500.000,00 €	30.000.000,00 €	5.000.000,00 €	15.000.000,00 €
9a	Issue price	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	June 11, 1999	November 22, 1999	April 12, 2000	July 13, 2001
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	December 31, 2014	December 31, 2029	December 31, 2030	December 31, 2026
14	Callable by issuer subject to the prior approval of the competent authority	No	Yes	No	No
15	Selectable call date, contingent call dates and settlement amount	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>					
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Variable
18	Nominal coupon and possible reference index	6,7500%	8,0325%	8,0500%	12-month EURIBOR + 210
19	Is there a "dividend stop"?	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	JF	JF	JF	JF
32	If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes	Yes
37	Where applicable, state characteristics which are in contravention of the rules	Term	Term	Term	Term

Necessary main features for disclosure purposes		19	20	21	22
1	Issuer	Sachsen LB	Sachsen LB	Sachsen LB	Sachsen LB
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	No external reference	No external reference
3	Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>					
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for inclusion in prudential capital	2.000.000,00 €	40.000.000,00 €	19.000.000,00 €	20.000.000,00 €
9	Nominal value of instrument	2.000.000,00 €	40.000.000,00 €	19.000.000,00 €	20.000.000,00 €
9a	Issue price	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	October 4, 2001	November 23, 1999	October 1, 1999	July 2, 2001
12	Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	December 31, 2016	December 31, 2015	December 31, 2029	December 31, 2031
14	Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>					
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	7,7950%	7,7600%	8,2000%	8,4625%
19	Is there a "dividend stop"?	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write down	JF	JF	JF	JF
32	If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes	Yes
37	Where applicable, state characteristics which are in contravention of the rules	Term	Term	Term	Term

Necessary main features for disclosure purposes		23	24	25	26
1	Issuer	Sachsen LB	Sachsen LB	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	No external reference	No external reference	Bilateral contract with no external designation	Bilateral contract with no external designation
3	Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>					
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contribution	Silent partners' contribution	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential capital	5.000.000,00 €	19.996.000,00 €	33.000.000,00 €	30.000.000,00 €
9	Nominal value of instrument	5.000.000,00 €	20.000.000,00 €	33.000.000,00 €	30.000.000,00 €
9a	Issue price	100,00%	99,98%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	March 10, 2000	May 19, 1999	December 17, 2001	November 19, 2001
12	Indefinite or with expiry date	With expiry date	With expiry date	Indefinite	Indefinite
13	Original expiry date	December 31, 2030	December 31, 2024	December 31, 2099	December 31, 2099
14	Callable by issuer subject to the prior approval of the competent authority	No	No	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>					
17	Fixed or variable dividend/coupon payments	Fixed	Fixed	Variable	Variable
18	Nominal coupon and possible reference index	8,2500%	7,1100%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%
19	Is there a "dividend stop"?	Yes	Yes	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	JF	JF	JF	JF
32	If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes	Yes
37	Where applicable, state characteristics which are in contravention of the rules	Term	Term	Omission of dividend not within issuer's discretion	Omission of dividend not within issuer's discretion

Necessary main features for disclosure purposes		27	28	29	30
1	Issuer	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation
3	Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>					
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential capital	15.000.000,00 €	36.000.000,00 €	32.500.000,00 €	19.680.000,00 €
9	Nominal value of instrument	15.000.000,00 €	36.000.000,00 €	32.500.000,00 €	19.680.000,00 €
9a	Issue price	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	November 15, 2001	November 22, 2001	November 9, 2001	September 27, 2001
12	Indefinite or with expiry date	Indefinite	Indefinite	Indefinite	Indefinite
13	Original expiry date	December 31, 2099	December 31, 2099	December 31, 2099	December 31, 2099
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>					
17	Fixed or variable dividend/coupon payments	Variable	Variable	Variable	Variable
18	Nominal coupon and possible reference index	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%
19	Is there a "dividend stop"?	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write down	JF	JF	JF	JF
32	If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes	Yes
37	Where applicable, state characteristics which are in contravention of the rules	Omission of dividend not within issuer's discretion	Omission of dividend not within issuer's discretion	Omission of dividend not within issuer's discretion	Omission of dividend not within issuer's discretion

Necessary main features for disclosure purposes		31	32	33	34
1	Issuer	LBBW	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation
3	Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>					
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential capital	89.437.154,15 €	25.000.000,00 €	4.000.000,00 €	5.000.000,00 €
9	Nominal value of instrument	89.437.154,15 €	25.000.000,00 €	4.000.000,00 €	5.000.000,00 €
9a	Issue price	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	October 31, 2001	November 23, 2001	November 27, 2001	November 26, 2001
12	Indefinite or with expiry date	Indefinite	Indefinite	Indefinite	Indefinite
13	Original expiry date	December 31, 2099	December 31, 2099	December 31, 2099	December 31, 2099
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	n/a	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>					
17	Fixed or variable dividend/coupon payments	Fixed	Variable	Variable	Variable
18	Nominal coupon and possible reference index	Return on 10-year covered bond issue + 1.20%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%
19	Is there a "dividend stop"?	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	JF	JF	JF	JF
32	If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes	Yes
37	Where applicable, state characteristics which are in contravention of the rules	Omission of dividend not within issuer's discretion	Omission of dividend not within issuer's discretion	Omission of dividend not within issuer's discretion	Omission of dividend not within issuer's discretion

Necessary main features for disclosure purposes		35	36	37	38
1	Issuer	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation
3	Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>					
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential capital	5.000.000,00 €	2.500.000,00 €	10.000.000,00 €	5.000.000,00 €
9	Nominal value of instrument	5.000.000,00 €	2.500.000,00 €	10.000.000,00 €	5.000.000,00 €
9a	Issue price	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	November 2, 2001	October 31, 2001	October 11, 2001	October 5, 2001
12	Indefinite or with expiry date	Indefinite	Indefinite	Indefinite	Indefinite
13	Original expiry date	December 31, 2099	December 31, 2099	December 31, 2099	December 31, 2099
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice	For tax reasons subject to 2 years' notice
16	Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>					
17	Fixed or variable dividend/coupon payments	Variable	Variable	Variable	Variable
18	Nominal coupon and possible reference index	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%	10-year EURO swap interest rate + 1.65%
19	Is there a "dividend stop"?	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a	n/a	n/a
25	If convertible, partially or fully	n/a	n/a	n/a	n/a
26	If convertible, conversion rate	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30	Writedown characteristics	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	JF	JF	JF	JF
32	If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes	Yes	Yes
37	Where applicable, state characteristics which are in contravention of the rules	Omission of dividend not within issuer's discretion	Omission of dividend not within issuer's discretion	Omission of dividend not within issuer's discretion	Omission of dividend not within issuer's discretion

Disclosure report in accordance with CRR/CRD IV as at 31 December 2014.

Appendix: Main features of capital instruments - Additional Tier 1 capital.

Necessary main features for disclosure purposes		39	40
1	Issuer	Landesbank Rheinland-Pfalz	BW Bank
2	Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Bilateral contract with no external designation	Bilateral contract with no external designation
3	Law applicable to the instrument	German law	German law
<b>Regulatory treatment</b>			
4	CRR transitional rules	Additional Tier 1 capital	Additional Tier 1 capital
5	CRR rules after transition period	Tier 2 capital	Tier 2 capital
6	Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential capital	300.004.820,70 €	200.000.000,00 €
9	Nominal value of instrument	300.004.820,70 €	200.000.000,00 €
9a	Issue price	100,00%	100,00%
9b	Repayment price	100,00%	100,00%
10	Accounting classification	Liability - amortized cost	Liability - amortized cost
11	Original issue date	April 26, 2004	June 27, 2002
12	Indefinite or with expiry date	Indefinite	Indefinite
13	Original expiry date	December 31, 2099	December 31, 2099
14	Callable by issuer subject to the prior approval of the competent authority	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Extraordinary termination if no longer treated as Tier 1 capital for prudential purposes	n/a
16	Later call dates, if applicable	31.12.2014	n/a
<b>Coupons/dividends</b>			
17	Fixed or variable dividend/coupon payments	Fixed	Fixed
18	Nominal coupon and possible reference index	4,5600%	Return on 5-year covered bond issue + 1,5%
19	Is there a "dividend stop"?	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger	n/a	n/a
25	If convertible, partially or fully	n/a	n/a
26	If convertible, conversion rate	n/a	n/a
27	If convertible, conversion obligatory or optional	n/a	n/a
28	If convertible, type of instrument after conversion	n/a	n/a
29	If convertible, issuer of instrument after conversion	n/a	n/a
30	Writedown characteristics	Yes	Yes
31	If written down, trigger for write-down	BV	JF
32	If written down, partially or fully	Always partially	Always partially
33	If written down, permanently or temporarily	Temporarily	Temporarily
34	If written down temporarily, mechanism for writing up	Net profit	Net profit
35	Ranking in the event of liquidation	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes	Yes
37	Where applicable, state characteristics which are in contravention of the rules	Omission of dividend not within issuer's discretion	Omission of dividend not within issuer's discretion

Main features of  
capital instruments –  
Tier 2 capital.



Necessary main features for disclosure purposes	Characteristic	1	2	3
1 Issuer	Free text	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loans	Registered bond	Borrower's note loans
3 Law applicable to the instrument	Free text	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Common Equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Business balance Share capital Equities Silent partners' contributions	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	Free text	7.798.468,00 €	1.797.371,00 €	15.851.155,00 €
9 Nominal value of instrument	Free text	40.000.000,00 €	6.000.000,00 €	50.000.000,00 €
9a Issue price	Free text	103,45%	100,00%	99,98%
9b Repayment price	Free text	100,00%	100,00%	100,00%
10 Accounting classification	Equity capital Liability - amortized cost Liability - fair value Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	Free text	January 22, 2004	June 28, 2006	August 1, 2006
12 Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	Free text	December 22, 2015	June 30, 2016	August 1, 2016
14 Callable by issuer subject to the prior approval of the competent authority	Yes No	No	Yes	No
15 Selectable call date, contingent call dates and settlement amount	Free text	n/a	At any time for tax reasons	n/a
16 Later call dates, if applicable	Free text	n/a	June 30, 2016	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	Free text	5,00%	5,03%	4,51%
19 Is there a "dividend stop"?	Yes No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	Free text	n/a	n/a	n/a
25 If convertible, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a
26 If convertible, conversion rate	Free text	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	Common Equity Tier 1 Additional Tier 1 Tier 2 Other	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	Free text	n/a	n/a	n/a
30 Writedown characteristics	Yes No	No	No	No
31 If written down, trigger for write-down	Free text	n/a	n/a	n/a
32 If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a
33 If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a
35 Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a

Necessary main features for disclosure purposes	4	5	6	7
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	15.000.000,00 €	20.000.000,00 €	3.207.831,00 €	17.037.240,00 €
9 Nominal value of instrument	15.000.000,00 €	20.000.000,00 €	5.500.000,00 €	30.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	August 3, 2006	September 15, 2006	November 30, 2007	November 2, 2007
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	August 3, 2021	September 15, 2026	November 30, 2017	November 2, 2017
14 Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	No	No
15 Selectable call date, contingent call dates and settlement amount	At any time for tax reasons	At any time for tax reasons	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	4,62%	4,51%	5,51%	5,52%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	8	9	10	11
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	10.831.872,95 €	12.493.975,90 €	17.102.957,28 €	20.000.000,00 €
9 Nominal value of instrument	19.000.000,00 €	22.000.000,00 €	30.000.000,00 €	20.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	November 6, 2007	November 2, 2007	November 6, 2007	November 16, 2007
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	November 6, 2017	November 2, 2017	November 6, 2017	November 16, 2027
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	5,51%	5,51%	5,64%	5,81%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	12	13	14	15
1 Issuer	LBBW	LBBW	LBBW	Landesbank Rheinland-Pfalz
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	8.682.913,47 €	87.239.868,57 €	2.700.450,22 €	1.529.025,19 €
9 Nominal value of instrument	15.000.000,00 €	150.000.000,00 €	4.368.000,00 €	8.000.000,00 €
9a Issue price	100,00%	100,00%	99,55%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	November 22, 2007	November 27, 2007	February 7, 2008	November 8, 2002
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	November 22, 2017	November 27, 2017	February 7, 2018	December 15, 2015
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	5,46%	5,50%	5,25%	5,46%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	16	17	18	19
1 Issuer	Landesbank Rheinland-Pfalz	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Registered bond
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	2.866.922,23 €	3.123.493,98 €	20.000.000,00 €	5.000.000,00 €
9 Nominal value of instrument	15.000.000,00 €	5.500.000,00 €	20.000.000,00 €	5.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	October 18, 2002	November 2, 2007	August 9, 2013	August 16, 2013
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	December 15, 2015	November 2, 2017	August 9, 2023	August 16, 2033
14 Callable by issuer subject to the prior approval of the competent authority	No	No	Yes	Yes
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Currently fixed, later variable
18 Nominal coupon and possible reference index	5,42%	5,53%	4,17%	Currently: 5.45% From 2020: 100% of 20-year EUR-CMS Minimum interest rate 3.00%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Convertible	Convertible
24 If convertible, conversion trigger	n/a	n/a	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25 If convertible, partially or fully	n/a	n/a	Partially or fully	Partially or fully
26 If convertible, conversion rate	n/a	n/a	1	1
27 If convertible, conversion obligatory or optional	n/a	n/a	Obligatory	Obligatory
28 If convertible, type of instrument after conversion	n/a	n/a	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, issuer of instrument after conversion	n/a	n/a	LBBW	LBBW
30 Writedown characteristics	No	No	Yes	Yes
31 If written down, trigger for write-down	n/a	n/a	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32 If written down, partially or fully	n/a	n/a	Partially or fully	Partially or fully
33 If written down, permanently or temporarily	n/a	n/a	Permanently	Permanently
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	20	21	22	23
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Registered bond	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	1.000.000,00 €	75.000.000,00 €	8.000.000,00 €	7.000.000,00 €
9 Nominal value of instrument	1.000.000,00 €	75.000.000,00 €	8.000.000,00 €	7.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	August 22, 2013	August 28, 2013	August 26, 2013	September 25, 2013
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	August 22, 2028	August 28, 2023	August 26, 2033	September 25, 2023
14 Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
15 Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	4,75%	4,35%	5,00%	4,35%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25 If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26 If convertible, conversion rate	1	1	1	1
27 If convertible, conversion obligatory or optional	Obligatory	Obligatory	Obligatory	Obligatory
28 If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW	LBBW
30 Writedown characteristics	Yes	Yes	Yes	Yes
31 If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32 If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
33 If written down, permanently or temporarily	Permanently	Permanently	Permanently	Permanently
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	24	25	26	27
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Registered bond	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	20.000.000,00 €	5.000.000,00 €	1.000.000,00 €	5.000.000,00 €
9 Nominal value of instrument	20.000.000,00 €	5.000.000,00 €	1.000.000,00 €	5.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	October 2, 2013	August 28, 2013	August 28, 2013	September 25, 2013
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	October 2, 2023	August 28, 2023	August 28, 2023	September 25, 2023
14 Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
15 Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	4,27%	4,36%	4,36%	4,32%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25 If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26 If convertible, conversion rate	1	1	1	1
27 If convertible, conversion obligatory or optional	Obligatory	Obligatory	Obligatory	Obligatory
28 If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW	LBBW
30 Writedown characteristics	Yes	Yes	Yes	Yes
31 If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32 If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
33 If written down, permanently or temporarily	Permanently	Permanently	Permanently	Permanently
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	28	29	30	31
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	DE0005566574	DE0005566566	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	2.500.000,00 €	315.443,59 €	788.608,98 €	62.351,62 €
9 Nominal value of instrument	2.500.000,00 €	2.000.000,00 €	5.000.000,00 €	3.926.002,27 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11 Original issue date	September 25, 2013	October 15, 2003	October 15, 2003	January 29, 1997
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	September 25, 2023	October 15, 2015	October 15, 2015	January 29, 2015
14 Callable by issuer subject to the prior approval of the competent authority	Yes	No	No	Yes
15 Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	n/a	n/a	The zero bond can be terminated prematurely for tax reasons
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Variable	Variable	n/a
18 Nominal coupon and possible reference index	4,32%	12.6*(absolute change in EUR interest rate swap with term of 15.10.2015-15.10.2035; calculated against 6-month EURIBOR)	12.6*(absolute change in EUR interest rate swap with term of 15.10.2015-15.10.2035; calculated against 6-month EURIBOR)	n/a
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	Prior to insolvency or liquidation	n/a	n/a	n/a
25 If convertible, partially or fully	Partially or fully	n/a	n/a	n/a
26 If convertible, conversion rate	1	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	Obligatory	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	Common Equity Tier 1	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	LBBW	n/a	n/a	n/a
30 Writedown characteristics	Yes	No	No	No
31 If written down, trigger for write-down	Prior to insolvency or liquidation	n/a	n/a	n/a
32 If written down, partially or fully	Partially or fully	n/a	n/a	n/a
33 If written down, permanently or temporarily	Permanently	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a



Necessary main features for disclosure purposes	32	33	34	35
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0113734379	Borrower's note loans	XS0110606174	XS0110834552
3 Law applicable to the instrument	Bond: English law Subordinate arrangements: German law	German law	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	95.000.000,00 €	25.000.000,00 €	16.000.000,00 €	34.825.000,00 €
9 Nominal value of instrument	95.000.000,00 €	25.000.000,00 €	16.000.000,00 €	35.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	99,50%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost
11 Original issue date	June 30, 2000	March 23, 2000	April 26, 2000	April 28, 2000
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	June 30, 2030	March 23, 2020	April 26, 2030	April 28, 2030
14 Callable by issuer subject to the prior approval of the competent authority	Yes	No	Yes	Yes
15 Selectable call date, contingent call dates and settlement amount	Callable at any time for tax reasons	n/a	Callable at any time for tax reasons	Callable at any time for tax reasons
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Variable	Variable	Variable
18 Nominal coupon and possible reference index	6,44%	100%*10-year sterling gilt	6-month EURIBOR + 0.38%	6-month EURIBOR + 0.35%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	36	37	38	39
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0111460159	XS0111942222	XS0112473425	XS0113788466
3 Law applicable to the instrument	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	9.987.000,00 €	21.717.301,48 €	36.000.000,00 €	1.067.908,00 €
9 Nominal value of instrument	10.000.000,00 €	250.000.000,00 €	36.000.000,00 €	10.000.000,00 €
9a Issue price	99,87%	99,76%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - fair value option
11 Original issue date	May 16, 2000	June 8, 2000	June 15, 2000	July 14, 2000
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	May 16, 2030	June 8, 2015	June 15, 2020	July 14, 2015
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	Callable at any time for tax reasons	Callable at any time for tax reasons	Callable at any time for tax reasons	Callable at any time for tax reasons
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Variable
18 Nominal coupon and possible reference index	6,52%	6,38%	6,00%	93% of EUR-EURIBOR-CMS Minimum interest rate 5.00%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	40	41	42	43
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	XS0113503485	XS0118304392
3 Law applicable to the instrument	German law	German law	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	5.000.000,00 €	5.000.000,00 €	12.959.830,00 €	9.985.000,00 €
9 Nominal value of instrument	5.000.000,00 €	5.000.000,00 €	13.000.000,00 €	10.000.000,00 €
9a Issue price	100,00%	100,00%	99,69%	99,85%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	June 29, 2000	July 6, 2000	July 3, 2000	October 4, 2000
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	June 29, 2020	July 6, 2020	July 3, 2023	October 4, 2030
14 Callable by issuer subject to the prior approval of the competent authority	No	No	Yes	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	Callable at any time for tax reasons	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Variable	Fixed	Variable
18 Nominal coupon and possible reference index	4,10%	6-month EURIBOR + 0.20%	6,29%	6-month EURIBOR + 0.29%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	44	45	46	47
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0118308542	XS0118476844	DE0005873921	XS0122492332
3 Law applicable to the instrument	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law	German law	Bond: English law Subordinate arrangements: German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	3.302.280,39 €	71.237.738,00 €	7.500.000,00 €	15.000.000,00 €
9 Nominal value of instrument	6.000.000,00 €	71.500.000,00 €	7.500.000,00 €	15.000.000,00 €
9a Issue price	99,90%	99,63%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - amortized cost
11 Original issue date	October 2, 2000	October 4, 2000	November 30, 2000	January 8, 2001
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	October 2, 2017	October 4, 2030	November 30, 2020	January 5, 2041
14 Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	No	Yes
15 Selectable call date, contingent call dates and settlement amount	Callable at any time for tax reasons	Callable at any time for tax reasons	n/a	Callable at any time for tax reasons
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Variable	Variable	Variable
18 Nominal coupon and possible reference index	6,35%	6-month EURIBOR + 0.28%	100% of 10-year GBP-CMS Maximum interest rate 8.0% Minimum interest rate 3.25%	6-month EURIBOR + 0.30%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	48	49	50	51
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	DE0005940621	XS0121645138	XS0124111385	XS0124166108
3 Law applicable to the instrument	German law	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	30.000.000,00 €	20.000.000,00 €	30.000.000,00 €	40.000.000,00 €
9 Nominal value of instrument	30.000.000,00 €	20.000.000,00 €	30.000.000,00 €	40.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	January 18, 2001	February 5, 2001	February 1, 2001	February 5, 2001
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	January 18, 2021	February 5, 2031	February 1, 2031	February 5, 2041
14 Callable by issuer subject to the prior approval of the competent authority	No	No	Yes	Yes
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	Callable at any time for tax reasons	Callable at any time for tax reasons
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Variable	Variable	Fixed
18 Nominal coupon and possible reference index	6,50%	3-month EURIBOR + 0.30%	6-month EURIBOR + 0.30%	6,11%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	52	53	54	55
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0124885210	XS0128704342	XS0131928391	XS0131928557
3 Law applicable to the instrument	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	21.918.599,76 €	7.000.000,00 €	7.000.000,00 €	6.000.000,00 €
9 Nominal value of instrument	22.000.000,00 €	7.000.000,00 €	7.000.000,00 €	6.000.000,00 €
9a Issue price	99,63%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	February 22, 2001	May 3, 2001	June 29, 2001	June 29, 2001
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	February 22, 2021	May 3, 2021	June 30, 2031	June 30, 2032
14 Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
15 Selectable call date, contingent call dates and settlement amount	Callable at any time for tax reasons	Callable at any time for tax reasons	Callable at any time for tax reasons	Callable at any time for tax reasons
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	3-month EURIBOR + 0.20%	6,06%	6,19%	6,20%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	56	57	58	59
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0131947854	DE0007062572	DE0007062614	XS0144852521
3 Law applicable to the instrument	Bond: English law Subordinate arrangements: German law	German law	German law	Bond: English law Subordinate arrangements: German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	4.000.000,00 €	30.000.000,00 €	1.527.929,90 €	487.404,16 €
9 Nominal value of instrument	4.000.000,00 €	30.000.000,00 €	5.000.000,00 €	10.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - amortized cost
11 Original issue date	July 2, 2001	July 6, 2001	July 11, 2001	April 2, 2002
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	July 2, 2021	July 8, 2041	July 11, 2016	March 30, 2015
14 Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	No	Yes
15 Selectable call date, contingent call dates and settlement amount	Callable at any time for tax reasons	n/a	n/a	Callable at any time for tax reasons
16 Later call dates, if applicable	n/a	July 6, 2026	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Variable
18 Nominal coupon and possible reference index	6-month EURIBOR +0.20%	6.4% p.a.	7.125% p.a.	94% of EUR-10Y-CMS (constant maturity swap) Maximum interest rate 6.25% p.a.
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	60	61	62	63
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0185170270	DE000A0AMV29	XS0178232640	DE0006630049
3 Law applicable to the instrument	Bond: English law Subordinate arrangements: German law	German law	Bond: English law Subordinate arrangements: German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	1.987.951,81 €	3.975.903,61 €	79.170.199,34 €	1.604.600,22 €
9 Nominal value of instrument	10.000.000,00 €	20.000.000,00 €	400.000.000,00 €	10.000.000,00 €
9a Issue price	100,00%	100,00%	99,29%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	February 2, 2004	January 29, 2004	October 20, 2003	October 20, 2003
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	December 29, 2015	December 29, 2015	December 30, 2015	October 20, 2015
14 Callable by issuer subject to the prior approval of the competent authority	Yes	No	Yes	Yes
15 Selectable call date, contingent call dates and settlement amount	Callable at any time for tax reasons	n/a	Callable at any time for tax reasons	19.10.2015
16 Later call dates, if applicable	n/a	n/a	n/a	October 19, 2015
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Variable	Fixed	Fixed
18 Nominal coupon and possible reference index	5,00%	6-month EURIBOR +0.80%	4,75%	5,25%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a



Necessary main features for disclosure purposes	64	65	66	67
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	DE000LBW9H98	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	1.944.140,20 €	14.273.973,71 €	972.070,10 €	299.014,24 €
9 Nominal value of instrument	10.000.000,00 €	43.500.000,00 €	5.000.000,00 €	1.500.000,00 €
9a Issue price	100,00%	99,86%	103,01%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	January 21, 2004	August 22, 2006	January 21, 2004	February 26, 2004
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	December 21, 2015	August 22, 2016	December 21, 2015	December 30, 2015
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Variable	Fixed	Variable
18 Nominal coupon and possible reference index	5,02%	3-month EURIBOR + 0.27%	4,97%	1-month EURIBOR +0.20%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	68	69	70	71
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Borrower's note loans	Registered bond	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	128.148,96 €	1.508.762,32 €	10.000.000,00 €	613.362,54 €
9 Nominal value of instrument	2.000.000,00 €	5.000.000,00 €	10.000.000,00 €	2.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	April 27, 2005	July 4, 2006	June 29, 2006	July 13, 2006
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	April 27, 2015	July 4, 2016	June 29, 2026	July 13, 2016
14 Callable by issuer subject to the prior approval of the competent authority	Yes	No	Yes	No
15 Selectable call date, contingent call dates and settlement amount	At any time for tax reasons	n/a	At any time for tax reasons	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	100% of 10-year EUR-CMS	4,57%	4,81%	4,56%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	72	73	74	75
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	DE000LBBW9JL5	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	10.000.000,00 €	4.981.950,00 €	10.000.000,00 €	1.023.548,74 €
9 Nominal value of instrument	10.000.000,00 €	5.000.000,00 €	10.000.000,00 €	3.000.000,00 €
9a Issue price	100,00%	99,64%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - amortized cost
11 Original issue date	July 26, 2006	November 9, 2006	August 25, 2006	September 14, 2006
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	July 26, 2023	August 8, 2026	August 25, 2026	September 14, 2016
14 Callable by issuer subject to the prior approval of the competent authority	No	Yes	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	August 8, 2016	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Variable	Fixed
18 Nominal coupon and possible reference index	4,69%	4,90%	100% of 10-year GBP-CMS Maximum interest rate 7,70%	4,33%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	76	77	78	79
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Registered bond	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	683.461,12 €	345.016,43 €	10.000.000,00 €	3.713.033,95 €
9 Nominal value of instrument	2.000.000,00 €	1.000.000,00 €	10.000.000,00 €	10.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	September 15, 2006	September 21, 2006	September 21, 2006	November 8, 2006
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	September 15, 2016	September 21, 2016	September 21, 2022	November 8, 2016
14 Callable by issuer subject to the prior approval of the competent authority	No	No	Yes	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	At any time for tax reasons	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	4,30%	4,35%	4,47%	4,27%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	80	81	82	83
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	DE000LBBW7R23	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	2.034.501,64 €	4.850.335,27 €	11.347.207,01 €	1.140.197,15 €
9 Nominal value of instrument	5.000.000,00 €	11.400.000,00 €	20.000.000,00 €	2.000.000,00 €
9a Issue price	100,00%	99,99%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	January 9, 2007	February 15, 2007	November 1, 2007	November 6, 2007
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	January 12, 2017	February 15, 2017	November 1, 2017	November 6, 2017
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Variable	Fixed	Variable
18 Nominal coupon and possible reference index	4,48%	100% of 10-year EUR-CMS	5,51%	100% of 20-year EUR-CMS Minimum interest rate 5.21%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	84	85	86	87
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	1.426.615,55 €	1.135.815,99 €	6.000.000,00 €	11.719.605,70 €
9 Nominal value of instrument	2.500.000,00 €	2.000.000,00 €	6.000.000,00 €	20.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	November 7, 2007	November 2, 2007	November 8, 2007	December 5, 2007
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	November 7, 2017	November 2, 2017	November 8, 2027	December 5, 2017
14 Callable by issuer subject to the prior approval of the competent authority	No	No	Yes	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	November 8, 2017	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	5,52%	5,52%	5,86%	5,64%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	88	89	90	91
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	1.710.295,73 €	1.423.877,33 €	1.425.246,44 €	1.143.483,02 €
9 Nominal value of instrument	3.000.000,00 €	2.500.000,00 €	2.500.000,00 €	2.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	November 6, 2007	November 5, 2007	November 6, 2007	November 9, 2007
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	November 6, 2017	November 5, 2017	November 6, 2017	November 9, 2017
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Variable	Fixed
18 Nominal coupon and possible reference index	5,60%	5,55%	100% of 10-year EUR-CMS Minimum interest rate 5.19%	5,53%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	92	93	94	95
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	DE000LBW6XN8	Borrower's note loans	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	18.383.351,59 €	2.888.828,04 €	575.575,03 €	1.841.509,55 €
9 Nominal value of instrument	32.000.000,00 €	5.000.000,00 €	1.000.000,00 €	3.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	99,99%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost
11 Original issue date	November 16, 2007	November 20, 2007	November 16, 2007	November 20, 2007
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	November 14, 2017	November 20, 2017	November 16, 2017	January 25, 2018
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Variable	Variable	Fixed	Fixed
18 Nominal coupon and possible reference index	100% of 10-year EUR-CMS Minimum interest rate 5,26%	3,00% + MAX[(HICP[t]/HICP[t-1]-1); 0]	5,53%	5,51%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a



Necessary main features for disclosure purposes	96	97	98	99
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	DE000LBBW6ZAO	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	1.744.797,37 €	5.832.420,59 €	1.336.418,40 €	2.927.163,20 €
9 Nominal value of instrument	3.000.000,00 €	10.000.000,00 €	2.300.000,00 €	5.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	November 27, 2007	November 30, 2007	November 26, 2007	December 4, 2007
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	November 27, 2017	November 30, 2017	November 26, 2017	December 4, 2017
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Variable	Fixed
18 Nominal coupon and possible reference index	5,45%	5,48%	101.00% of 10-year EUR-CMS	5,50%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	100	101	102	103
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	DE000LBBW8VH0	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	1.173.055,86 €	5.303.395,40 €	9.697.228,92 €	2.970.974,81 €
9 Nominal value of instrument	2.000.000,00 €	9.000.000,00 €	16.500.000,00 €	5.000.000,00 €
9a Issue price	100,00%	100,00%	99,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	December 6, 2007	December 11, 2007	December 19, 2007	December 20, 2007
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	December 6, 2017	December 11, 2017	December 19, 2017	December 20, 2017
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Variable	Variable
18 Nominal coupon and possible reference index	5,49%	5,46%	The greater of the following interest rates: 100%*10-year EUR-CMS - 0.10% or previous interest rate	100%*10-year EUR-CMS Minimum interest rate 5.47%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	104	105	106	107
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	12.000.000,00 €	601.728,92 €	4.563.253,01 €	601.740,96 €
9 Nominal value of instrument	12.000.000,00 €	1.000.000,00 €	7.500.000,00 €	1.000.000,00 €
9a Issue price	100,00%	99,89%	100,00%	98,90%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	December 18, 2007	January 4, 2008	January 15, 2008	January 15, 2008
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	December 20, 2027	January 4, 2018	January 15, 2018	January 15, 2018
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	6,00%	5,50%	5,51%	5,34%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	108	109	110	111
1 Issuer	LBBW	LBBW	LBBW	Landesbank Sachsen
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	DE000LBW81T4	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	12.166.717,20 €	625.410,73 €	1.905.547,65 €	4.831.478,64 €
9 Nominal value of instrument	20.000.000,00 €	1.000.000,00 €	10.000.000,00 €	5.000.000,00 €
9a Issue price	99,89%	100,00%	99,70%	99,35%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost
11 Original issue date	January 16, 2008	February 14, 2008	August 1, 2002	November 11, 1999
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	January 16, 2018	February 15, 2018	December 15, 2015	November 11, 2019
14 Callable by issuer subject to the prior approval of the competent authority	No	No	Yes	Yes
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	Callable for tax reasons in the event of prudential disqualification	Callable for tax reasons in the event of prudential disqualification
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Variable	Fixed	Variable
18 Nominal coupon and possible reference index	5,40%	2.81%+MAX([HICP(t)/HICP(t-1)]-1, 0]	5,61%	6-month EURIBOR + 0.30%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	112	113	114	115
1 Issuer	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	DE0002978590	DE0002978608	DE0002978624	DE0002978772
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	15.000.000,00 €	9.980.000,00 €	5.000.000,00 €	3.809.031,11 €
9 Nominal value of instrument	15.000.000,00 €	10.000.000,00 €	5.000.000,00 €	20.000.000,00 €
9a Issue price	100,00%	99,80%	100,00%	99,65%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	May 25, 2001	June 6, 2001	July 4, 2001	September 19, 2001
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	May 25, 2031	June 6, 2031	July 4, 2031	December 15, 2015
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Variable	Fixed	Variable	Variable
18 Nominal coupon and possible reference index	6-month EURIBOR + 0.38%	6,42%	6-month EURIBOR + 0.38%	6-month EURIBOR + 0.30%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	116	117	118	119
1 Issuer	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0122525875	XS0122594921	XS0123536939	XS0128200622
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	17.191.174,50 €	32.619.085,00 €	49.957.500,00 €	50.000.000,00 €
9 Nominal value of instrument	17.217.000,00 €	32.783.000,00 €	50.000.000,00 €	50.000.000,00 €
9a Issue price	99,85%	99,50%	99,92%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	January 19, 2001	January 22, 2001	January 31, 2001	April 25, 2001
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	January 19, 2031	January 22, 2041	January 23, 2031	April 25, 2031
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Variable	Variable	Variable	Variable
18 Nominal coupon and possible reference index	3-month EURIBOR + 0.40%	3-month EURIBOR + 0.40%	6-month EURIBOR + 0.395%	3-month EURIBOR + 0.39%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	120	121	122	123
1 Issuer	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen	Landesbank Rheinland-Pfalz
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0129547948	XS0131731175	XS0105748205	DE0006872096
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	20.000.000,00 €	35.000.000,00 €	75.631.000,00 €	7.645.125,96 €
9 Nominal value of instrument	20.000.000,00 €	35.000.000,00 €	75.631.000,00 €	40.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	May 21, 2001	June 27, 2001	January 17, 2000	November 6, 2002
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	May 21, 2031	June 27, 2031	January 17, 2030	December 15, 2015
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	At any time for tax reasons	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Variable	Variable	Variable
18 Nominal coupon and possible reference index	6,20%	6-month EURIBOR + 0.39%	3-month EURIBOR + 0.38%	3-month EURIBOR + 0.40%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	124	125	126	127
1 Issuer	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0156719477	Borrower's note loans	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	English law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	1.593.647,32 €	917.305,59 €	2.866.922,23 €	3.822.562,98 €
9 Nominal value of instrument	10.000.000,00 €	5.000.000,00 €	15.000.000,00 €	20.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	October 18, 2002	October 29, 2002	November 12, 2002	November 8, 2002
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	October 18, 2015	December 1, 2015	December 15, 2015	December 15, 2015
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	Callable at any time for tax reasons	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	5,26%	5,43%	5,31%	5,46%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a



Necessary main features for disclosure purposes	128	129	130	131
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	200.000.000,00 €	3.061.336,25 €	4.759.036,14 €	974.808,32 €
9 Nominal value of instrument	200.000.000,00 €	5.000.000,00 €	5.000.000,00 €	5.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	103,45%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	March 31, 2009	January 22, 2008	October 4, 2006	January 22, 2004
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	April 1, 2020	January 22, 2018	October 4, 2019	December 22, 2015
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Variable	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	3-month EURIBOR + 3.25%	5,30%	4,28%	5,00%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	132	133	134	135
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	577.529,52 €	1.000.000,00 €	10.000.000,00 €	1.000.000,00 €
9 Nominal value of instrument	1.000.000,00 €	1.000.000,00 €	10.000.000,00 €	1.000.000,00 €
9a Issue price	99,77%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	November 22, 2007	August 8, 2013	August 7, 2013	August 7, 2013
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	November 22, 2017	August 8, 2023	August 7, 2023	August 7, 2023
14 Callable by issuer subject to the prior approval of the competent authority	No	Yes	Yes	Yes
15 Selectable call date, contingent call dates and settlement amount	n/a	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	5,45%	4,15%	4,15%	4,16%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Convertible	Convertible
24 If convertible, conversion trigger	n/a	n/a	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25 If convertible, partially or fully	n/a	n/a	Partially or fully	Partially or fully
26 If convertible, conversion rate	n/a	n/a	1	1
27 If convertible, conversion obligatory or optional	n/a	n/a	Obligatory	Obligatory
28 If convertible, type of instrument after conversion	n/a	n/a	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, issuer of instrument after conversion	n/a	n/a	LBBW	LBBW
30 Writedown characteristics	No	No	Yes	Yes
31 If written down, trigger for write-down	n/a	n/a	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32 If written down, partially or fully	n/a	n/a	Partially or fully	Partially or fully
33 If written down, permanently or temporarily	n/a	n/a	Permanently	Permanently
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	136	137	138	139
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Borrower's note loans	Registered bond
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	10.000.000,00 €	5.000.000,00 €	10.000.000,00 €	5.000.000,00 €
9 Nominal value of instrument	10.000.000,00 €	5.000.000,00 €	10.000.000,00 €	5.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	August 12, 2013	August 12, 2013	August 9, 2013	August 12, 2013
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	August 12, 2030	August 12, 2032	August 9, 2023	August 12, 2026
14 Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
15 Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	4,71%	4,76%	4,18%	4,51%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25 If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26 If convertible, conversion rate	1	1	1	1
27 If convertible, conversion obligatory or optional	Obligatory	Obligatory	Obligatory	Obligatory
28 If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW	LBBW
30 Writedown characteristics	Yes	Yes	Yes	Yes
31 If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32 If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
33 If written down, permanently or temporarily	Permanently	Permanently	Permanently	Permanently
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	140	141	142	143
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Registered bond	Registered bond
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	5.000.000,00 €	2.000.000,00 €	1.000.000,00 €	10.000.000,00 €
9 Nominal value of instrument	5.000.000,00 €	2.000.000,00 €	1.000.000,00 €	10.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	September 5, 2013	August 15, 2013	August 14, 2013	August 15, 2013
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	September 5, 2029	August 15, 2025	August 14, 2023	August 15, 2028
14 Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
15 Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	4,70%	4,40%	4,16%	4,65%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25 If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26 If convertible, conversion rate	1	1	1	1
27 If convertible, conversion obligatory or optional	Obligatory	Obligatory	Obligatory	Obligatory
28 If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW	LBBW
30 Writedown characteristics	Yes	Yes	Yes	Yes
31 If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32 If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
33 If written down, permanently or temporarily	Permanently	Permanently	Permanently	Permanently
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	144	145	146	147
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Registered bond	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	10.000.000,00 €	10.000.000,00 €	2.000.000,00 €	5.000.000,00 €
9 Nominal value of instrument	10.000.000,00 €	10.000.000,00 €	2.000.000,00 €	5.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	August 15, 2013	August 15, 2013	August 21, 2013	August 21, 2013
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	August 15, 2033	August 15, 2023	August 21, 2028	August 21, 2023
14 Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
15 Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	Currently: 5.00% From 2020: 130% of 20-year EUR-CMS	4,25%	4,75%	4,32%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25 If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26 If convertible, conversion rate	1	1	1	1
27 If convertible, conversion obligatory or optional	Obligatory	Obligatory	Obligatory	Obligatory
28 If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW	LBBW
30 Writedown characteristics	Yes	Yes	Yes	Yes
31 If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32 If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
33 If written down, permanently or temporarily	Permanently	Permanently	Permanently	Permanently
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	148	149	150	151
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Borrower's note loans	Registered bond
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	20.000.000,00 €	20.000.000,00 €	1.000.000,00 €	1.000.000,00 €
9 Nominal value of instrument	20.000.000,00 €	20.000.000,00 €	1.000.000,00 €	1.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	August 23, 2013	September 2, 2013	August 28, 2013	August 29, 2013
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	August 23, 2027	September 2, 2033	August 28, 2023	August 29, 2023
14 Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
15 Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	4,73%	4,96%	4,38%	4,35%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25 If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26 If convertible, conversion rate	1	1	1	1
27 If convertible, conversion obligatory or optional	Obligatory	Obligatory	Obligatory	Obligatory
28 If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW	LBBW
30 Writedown characteristics	Yes	Yes	Yes	Yes
31 If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32 If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
33 If written down, permanently or temporarily	Permanently	Permanently	Permanently	Permanently
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	152	153	154	155
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Registered bond	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	5.000.000,00 €	10.000.000,00 €	1.000.000,00 €	10.000.000,00 €
9 Nominal value of instrument	5.000.000,00 €	10.000.000,00 €	1.000.000,00 €	10.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	August 29, 2013	August 30, 2013	September 4, 2013	September 12, 2013
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	August 29, 2023	August 30, 2033	September 4, 2023	September 12, 2023
14 Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
15 Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Currently fixed, later variable	Fixed	Fixed
18 Nominal coupon and possible reference index	4,32%	Currently: 4.85% From 2020: 100% of 20-year EUR-CMS Minimum interest rate 4.00%	4,31%	4,36%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25 If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26 If convertible, conversion rate	1	1	1	1
27 If convertible, conversion obligatory or optional	Obligatory	Obligatory	Obligatory	Obligatory
28 If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW	LBBW
30 Writedown characteristics	Yes	Yes	Yes	Yes
31 If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32 If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
33 If written down, permanently or temporarily	Permanently	Permanently	Permanently	Permanently
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	156	157	158	159
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Registered bond	Registered bond	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	10.000.000,00 €	5.000.000,00 €	5.000.000,00 €	6.000.000,00 €
9 Nominal value of instrument	10.000.000,00 €	5.000.000,00 €	5.000.000,00 €	6.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	September 13, 2013	September 16, 2013	September 19, 2013	September 25, 2013
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	September 13, 2023	September 16, 2025	September 19, 2033	September 25, 2023
14 Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	Yes
15 Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	4,48%	4,64%	5,00%	4,34%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
25 If convertible, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26 If convertible, conversion rate	1	1	1	1
27 If convertible, conversion obligatory or optional	Obligatory	Obligatory	Obligatory	Obligatory
28 If convertible, type of instrument after conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, issuer of instrument after conversion	LBBW	LBBW	LBBW	LBBW
30 Writedown characteristics	Yes	Yes	Yes	Yes
31 If written down, trigger for write-down	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation	Prior to insolvency or liquidation
32 If written down, partially or fully	Partially or fully	Partially or fully	Partially or fully	Partially or fully
33 If written down, permanently or temporarily	Permanently	Permanently	Permanently	Permanently
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a



Necessary main features for disclosure purposes	160	161	162	163
1 Issuer	LBBW	L Bank	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS1072249045	US514886AC47	XS0287574502	DE000LBW6YU1
3 Law applicable to the instrument	Bond: English law Subordinate arrangements: German law	State of New York	Bond: English law Subordinate arrangements: German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	496.595.000,00 €	242.535.211,27 €	44.756.592,99 €	4.786.884,79 €
9 Nominal value of instrument	500.000.000,00 €	247.096.614,78 €	44.756.592,99 €	8.316.699,93 €
9a Issue price	99,32%	98,15%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - amortized cost
11 Original issue date	May 27, 2014	February 1, 1993	February 23, 2007	November 16, 2007
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	May 27, 2026	February 1, 2023	February 23, 2037	November 16, 2017
14 Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	Yes	No
15 Selectable call date, contingent call dates and settlement amount	Callable in the event of prudential disqualification	Callable at any time for tax reasons	Callable at any time for tax reasons	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Currently fixed, later variable	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	Currently: 2.875% From 2021: 5-year EUR-CMS + 1.77%	7,63%	2,80%	4,15%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	164	165	166	167
1 Issuer	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	XS0084863447	XS0060759080	CH0014941667	US51488YAB56
3 Law applicable to the instrument	German law	English law	English law	Bond: State of New York Subordinate arrangements: German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Amount eligible for inclusion in prudential capital	247.096.614,78 €	21.795.695,30 €	27.600.877,11 €	49.022.966,99 €
9 Nominal value of instrument	247.096.614,78 €	137.712.593,82 €	166.333.998,67 €	247.096.614,78 €
9a Issue price	100,35%	100,00%	100,00%	99,53%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - fair value option	Liability - fair value option	Liability - amortized cost
11 Original issue date	February 23, 1998	October 16, 1995	October 30, 2002	February 12, 2004
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	February 23, 2028	October 16, 2015	October 30, 2015	December 30, 2015
14 Callable by issuer subject to the prior approval of the competent authority	Yes	Yes	No	No
15 Selectable call date, contingent call dates and settlement amount	Callable at any time for tax reasons	Callable at any time for tax reasons	Callable at any time for tax reasons	Callable at any time for tax reasons
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	6,88%	4,25%	3,50%	5,05%
19 Is there a "dividend stop"?	No	No	No	No
20a Fully discretionary, partially discretionary or compulsory (time)	Compulsory	Compulsory	Compulsory	Compulsory
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	No	No	No	No
31 If written down, trigger for write-down	n/a	n/a	n/a	n/a
32 If written down, partially or fully	n/a	n/a	n/a	n/a
33 If written down, permanently or temporarily	n/a	n/a	n/a	n/a
34 If written down temporarily, mechanism for writing up	n/a	n/a	n/a	n/a
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Disclosure report in accordance with CRR/CRD IV as at 31 December  
Appendix: Main features of capital instruments - Tier 2 capital.

Necessary main features for disclosure purposes	168	169	170	171
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights
8 Amount eligible for inclusion in prudential capital	15.000.000,00 €	22.000.000,00 €	5.000.000,00 €	20.000.000,00 €
9 Nominal value of instrument	15.000.000,00 €	22.000.000,00 €	5.000.000,00 €	20.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - fair value option	Liability - fair value option	Liability - amortized cost
11 Original issue date	March 1, 2000	May 14, 2001	June 6, 2001	April 22, 2002
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	December 31, 2020	December 31, 2020	December 31, 2020	December 31, 2022
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	4,80%	7,11%	6,02%	6,70%
19 Is there a "dividend stop"?	Yes	Yes	Yes	Yes
20a Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	Yes	Yes	Yes	Yes
31 If written down, trigger for write-down	BV	BV	BV	BV
32 If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
33 If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
34 If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	Net profit
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	172	173	174	175
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights
8 Amount eligible for inclusion in prudential capital	11.500.000,00 €	4.197.699,89 €	44.995.500,00 €	300.000,00 €
9 Nominal value of instrument	11.500.000,00 €	21.000.000,00 €	45.000.000,00 €	300.000,00 €
9a Issue price	100,00%	100,00%	99,99%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11 Original issue date	March 7, 2002	July 11, 2002	June 1, 2001	March 8, 2002
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	December 31, 2022	December 31, 2015	December 31, 2020	June 30, 2023
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	6,80%	6,34%	7,13%	6,50%
19 Is there a "dividend stop"?	Yes	Yes	Yes	Yes
20a Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	Yes	Yes	Yes	Yes
31 If written down, trigger for write-down	BV	BV	BV	BV
32 If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
33 If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
34 If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	Net profit
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	176	177	178	179
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights
8 Amount eligible for inclusion in prudential capital	200.000,00 €	20.000.000,00 €	15.000.000,00 €	10.000.000,00 €
9 Nominal value of instrument	200.000,00 €	20.000.000,00 €	15.000.000,00 €	10.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - fair value option	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11 Original issue date	March 8, 2002	March 7, 2000	March 20, 2000	May 8, 2000
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	December 31, 2022	December 31, 2020	December 31, 2020	December 31, 2020
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	6,50%	4,78%	4,78%	4,83%
19 Is there a "dividend stop"?	Yes	Yes	Yes	Yes
20a Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	Yes	Yes	Yes	Yes
31 If written down, trigger for write-down	BV	BV	BV	JF
32 If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
33 If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
34 If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	Net profit
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Disclosure report in accordance with CRR/CRD IV as at 31 December  
Appendix: Main features of capital instruments - Tier 2 capital.

Necessary main features for disclosure purposes	180	181	182	183
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights
8 Amount eligible for inclusion in prudential capital	10.000.000,00 €	20.000.000,00 €	5.000.000,00 €	1.000.000,00 €
9 Nominal value of instrument	10.000.000,00 €	20.000.000,00 €	5.000.000,00 €	1.000.000,00 €
9a Issue price	100,00%	100,00%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - fair value option	Liability - fair value option
11 Original issue date	June 21, 2000	August 21, 2000	May 14, 2001	March 5, 2002
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	December 31, 2020	December 31, 2020	December 31, 2020	December 31, 2022
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	4,82%	4,83%	7,18%	6,67%
19 Is there a "dividend stop"?	Yes	Yes	Yes	Yes
20a Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	Yes	Yes	Yes	Yes
31 If written down, trigger for write-down	JF	BV	BV	BV
32 If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
33 If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
34 If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	Net profit
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	184	185	186	187
1 Issuer	LBBW	LBBW	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	Borrower's note loans	Borrower's note loans	Borrower's note loans
3 Law applicable to the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 CRR transitional rules	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights	Capital generated from profit-participation rights
8 Amount eligible for inclusion in prudential capital	799.561,88 €	2.197.475,90 €	10.000.000,00 €	1.000.000,00 €
9 Nominal value of instrument	4.000.000,00 €	11.000.000,00 €	10.000.000,00 €	1.000.000,00 €
9a Issue price	100,00%	99,94%	100,00%	100,00%
9b Repayment price	100,00%	100,00%	100,00%	100,00%
10 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11 Original issue date	July 31, 2002	August 1, 2002	November 18, 2002	February 18, 2004
12 Indefinite or with expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13 Original expiry date	December 31, 2015	December 31, 2015	December 31, 2022	December 31, 2022
14 Callable by issuer subject to the prior approval of the competent authority	No	No	No	No
15 Selectable call date, contingent call dates and settlement amount	n/a	n/a	n/a	n/a
16 Later call dates, if applicable	n/a	n/a	n/a	n/a
<b>Coupons/dividends</b>				
17 Fixed or variable dividend/coupon payments	Fixed	Fixed	Fixed	Fixed
18 Nominal coupon and possible reference index	6,30%	6,18%	6,20%	6,50%
19 Is there a "dividend stop"?	Yes	Yes	Yes	Yes
20a Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a	n/a	n/a
25 If convertible, partially or fully	n/a	n/a	n/a	n/a
26 If convertible, conversion rate	n/a	n/a	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a	n/a	n/a
30 Writedown characteristics	Yes	Yes	Yes	Yes
31 If written down, trigger for write-down	BV	BV	BV	BV
32 If written down, partially or fully	Always partially	Always partially	Always partially	Always partially
33 If written down, permanently or temporarily	Temporarily	Temporarily	Temporarily	Temporarily
34 If written down temporarily, mechanism for writing up	Net profit	Net profit	Net profit	Net profit
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a	n/a	n/a

Necessary main features for disclosure purposes	188	189
1 Issuer	LBBW	LBBW
2 Uniform designation (e.g. CUSIP, ISIN, Bloomberg ticker)	Borrower's note loans	DE000L80ALR4
3 Law applicable to the instrument	German law	German law
<b>Regulatory treatment</b>		
4 CRR transitional rules	Tier 2 capital	Tier 2 capital
5 CRR rules after transition period	Tier 2 capital	Tier 2 capital
6 Eligible at solo /group / solo and group level	Solo and (partially) consolidated	Solo and (partially) consolidated
7 Type of instrument	Capital generated from profit-participation rights	Capital generated from profit-participation rights
8 Amount eligible for inclusion in prudential capital	5.000.000,00 €	6.923.718,94 €
9 Nominal value of instrument	5.000.000,00 €	17.382.000,00 €
9a Issue price	100,00%	99,50%
9b Repayment price	100,00%	100,00%
10 Accounting classification	Liability - amortized cost	Liability - amortized cost
11 Original issue date	August 21, 2000	August 4, 2010
12 Indefinite or with expiry date	With expiry date	With expiry date
13 Original expiry date	December 31, 2020	December 31, 2016
14 Callable by issuer subject to the prior approval of the competent authority	No	Yes
15 Selectable call date, contingent call dates and settlement amount	n/a	At any time for tax reasons
16 Later call dates, if applicable	n/a	31.12.2016; callable annually
<b>Coupons/dividends</b>		
17 Fixed or variable dividend/coupon payments	Fixed	Fixed
18 Nominal coupon and possible reference index	4,83%	4,22%
19 Is there a "dividend stop"?	Yes	Yes
20a Fully discretionary, partially discretionary or compulsory (time)	Partially discretionary	Partially discretionary
20b Fully discretionary, partially discretionary or compulsory (in terms of amount)	Compulsory	Compulsory
21 Is there a cost increase clause or any other repayment incentive?	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger	n/a	n/a
25 If convertible, partially or fully	n/a	n/a
26 If convertible, conversion rate	n/a	n/a
27 If convertible, conversion obligatory or optional	n/a	n/a
28 If convertible, type of instrument after conversion	n/a	n/a
29 If convertible, issuer of instrument after conversion	n/a	n/a
30 Writedown characteristics	Yes	Yes
31 If written down, trigger for write-down	BV	BV
32 If written down, partially or fully	Always partially	Always partially
33 If written down, permanently or temporarily	Temporarily	Temporarily
34 If written down temporarily, mechanism for writing up	Net profit	Net profit
35 Ranking in the event of liquidation	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36 Characteristics of the converted instruments in contravention of the rules	No	No
37 Where applicable, state characteristics which are in contravention of the rules	n/a	n/a



**Landesbank Baden-Württemberg**

Headquarters

**Stuttgart**

70144 Stuttgart, Germany  
Am Hauptbahnhof 2  
70173 Stuttgart, Germany  
Phone +49 (0) 711 127-0  
Fax +49 (0) 711 127-43544  
www.LBBW.de  
kontakt@LBBW.de

**Karlsruhe**

76245 Karlsruhe, Germany  
Ludwig-Erhard-Allee 4  
76131 Karlsruhe, Germany  
Phone +49 (0) 721 142-0  
Fax +49 (0) 721 142-23012  
www.LBBW.de  
kontakt@LBBW.de

**Mannheim**

P. O. Box 100352  
68003 Mannheim, Germany  
Augustaanlage 33  
68165 Mannheim, Germany  
Phone +49 (0) 621 428-0  
Fax +49 (0) 621 428-72591  
www.LBBW.de  
kontakt@LBBW.de

**Mainz**

55098 Mainz, Germany  
Grosse Bleiche 54-56  
55116 Mainz, Germany  
Phone +49 (0) 6131 64-37800  
Fax +49 (0) 6131 64-35701  
www.LBBW.de  
kontakt@LBBW.de